

WHERE'S WALLY NOW: NATIONBUILDER'S NEW INTERFACE

JULY 2019

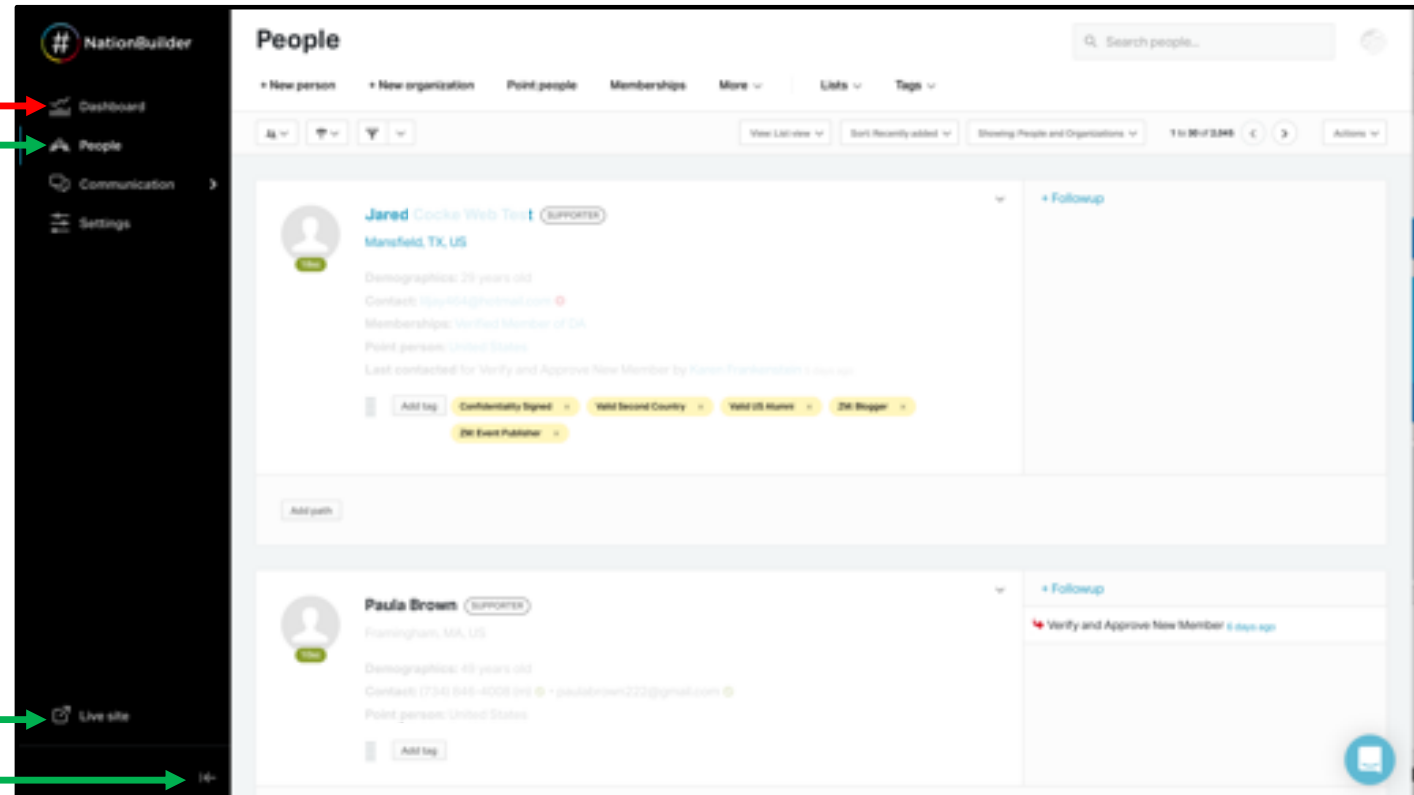


Introduction to the New Control Panel Look

Most functionality is same, but things are in different places.

We do not recommend using **Dashboard** anymore.

Please use **People**.

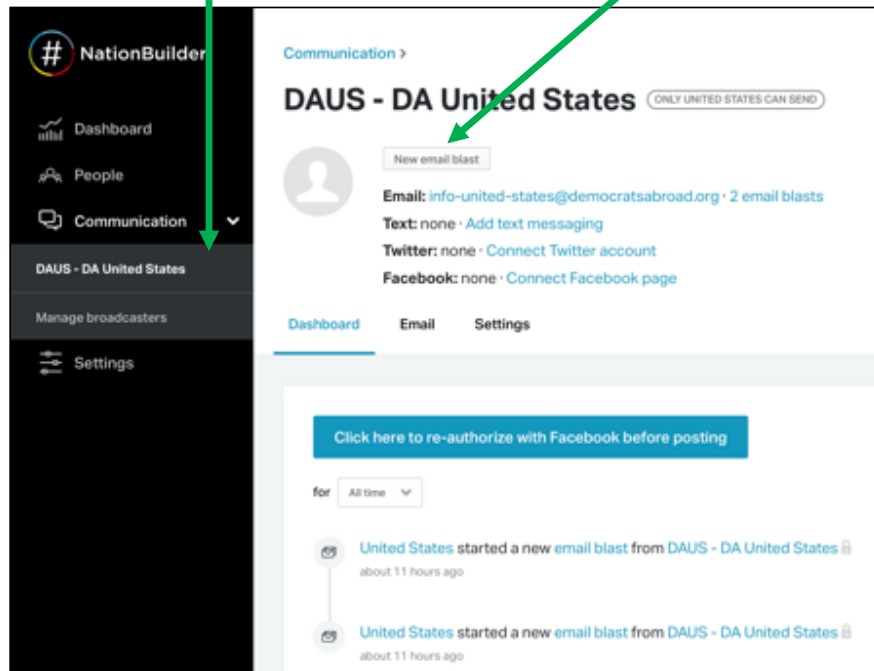


Live Site opens in New Window
Menu Column is retractable

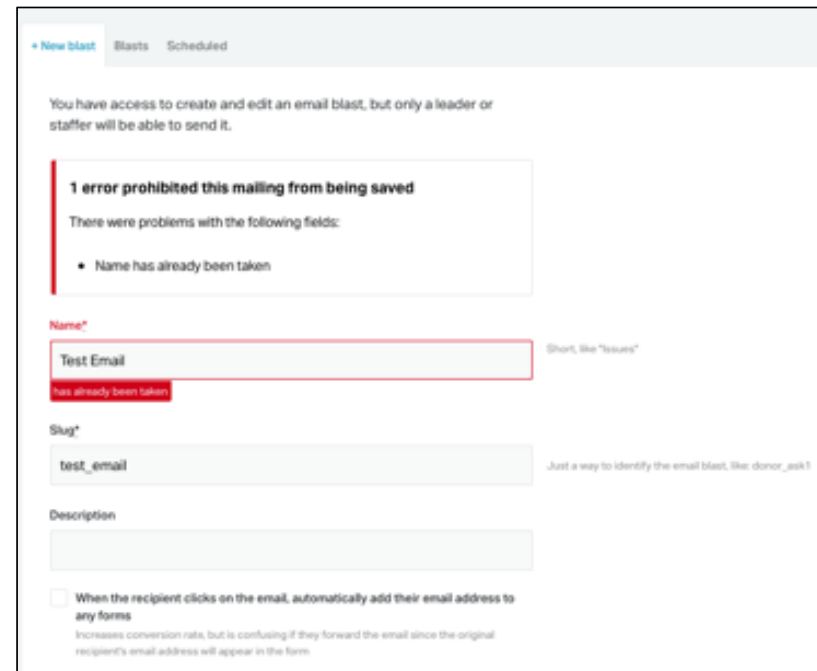
Email

Broadcaster Name

New Email Blast Button



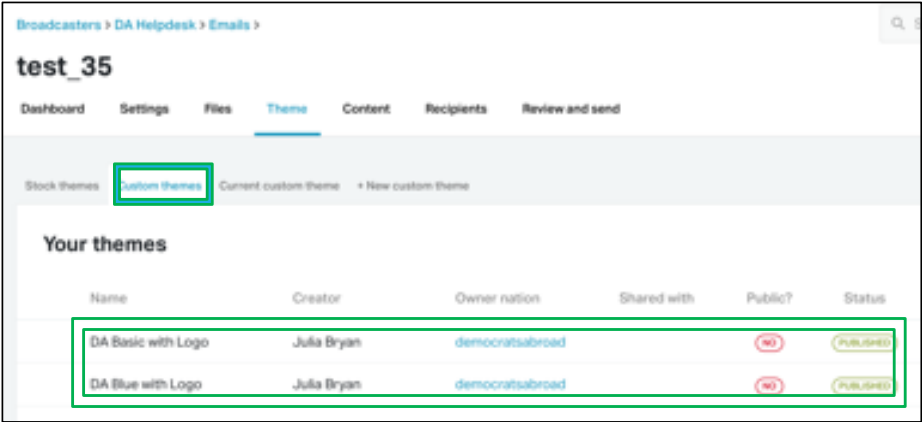
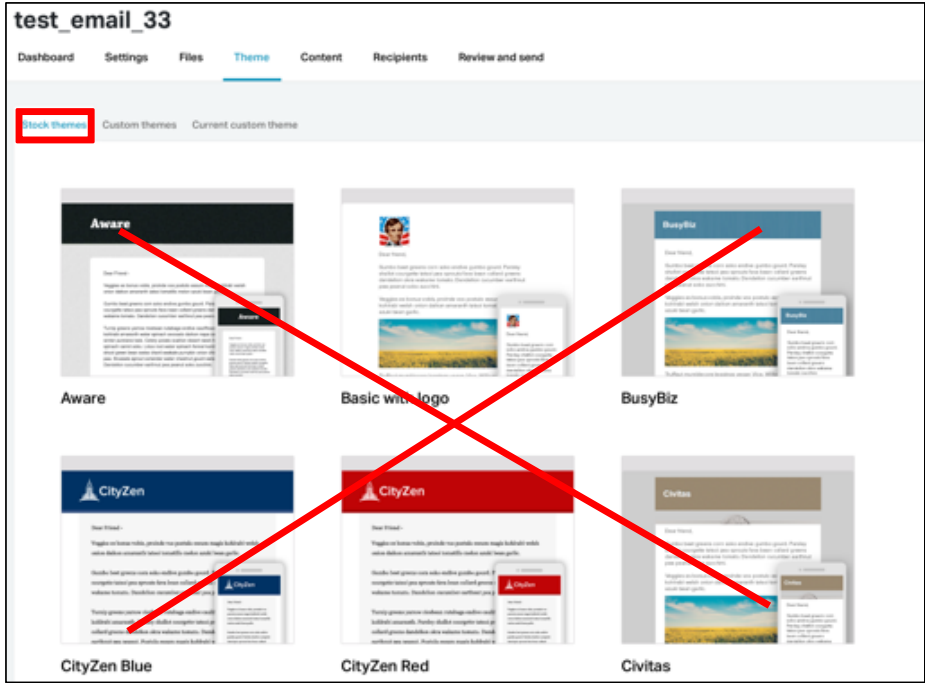
Enter name, not a slug. Slug Automatically Generates. **BE SURE TO USE UNIQUE NAMES.** For Example: "FR July 4 2019" = FR_July_4_2019



Email - Themes

Beware of stock themes.

Always choose DA Themes.

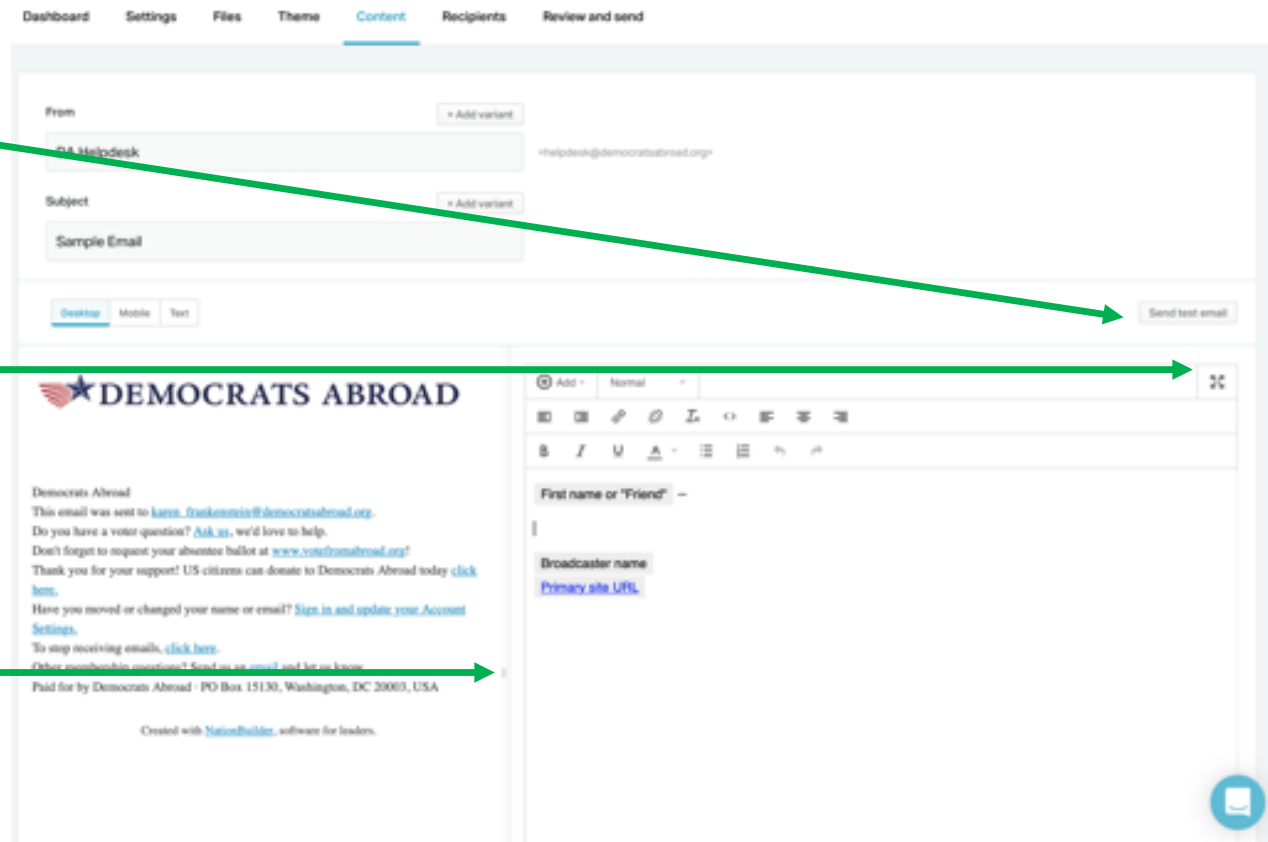


Email - Editing

Send Test Email
to 1 or more persons
has moved

Full Screen Option
for Editing Windows

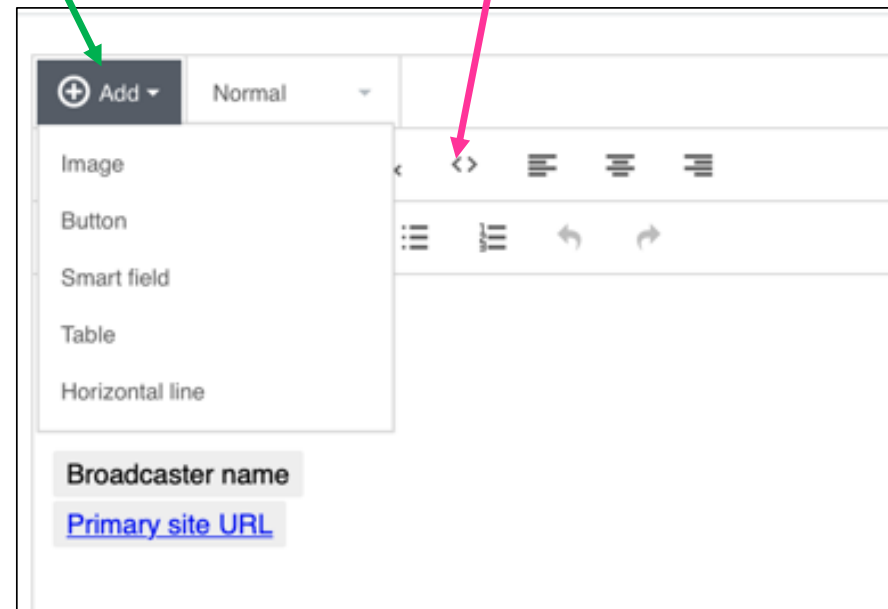
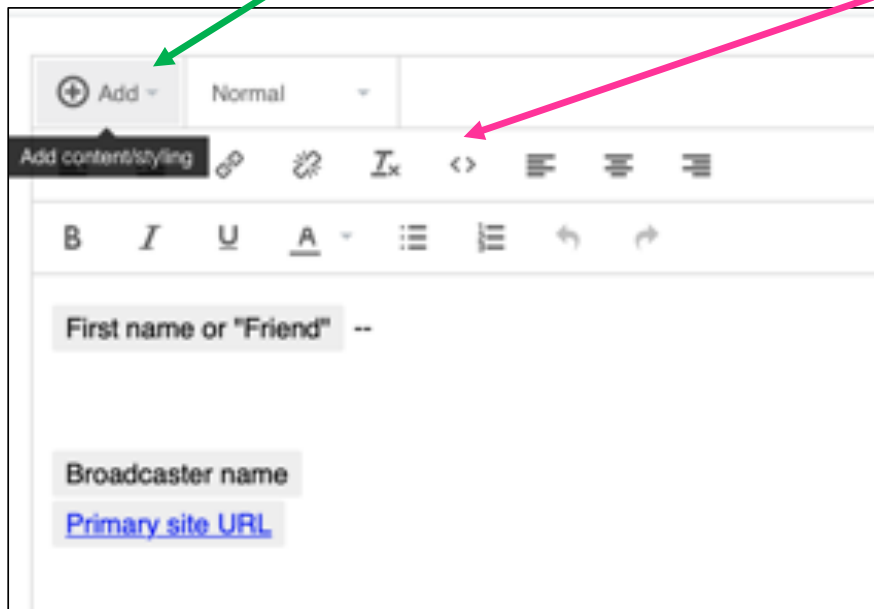
Sliding Resize for
side by side Editing
and Preview Windows



Email - Editing

Add Pictures, Buttons, and More
MOVED HERE

HTML Editor is still here too!



Email Recipients

Choosing your Recipients is now the penultimate step.

The screenshot shows a web interface for managing an email campaign. At the top, there is a breadcrumb trail: "Broadcasters > DAUS - DA United States > Emails >". A search bar on the right contains the text "Search people...". The main heading is "test_email_33". Below this is a navigation menu with tabs: "Dashboard", "Settings", "Files", "Theme", "Content", "Recipients" (which is highlighted with a blue underline), and "Review and send".

On the left side, there are two sections of options:

- Send to:** Two radio buttons are present. "Supporters" is selected (indicated by a green dot), and "Prospects" is unselected.
- Matching:** Four radio buttons are present. "All" is selected (indicated by a green dot), while "List", "Tags", and "Filter" are unselected.

On the right side, there is a summary box:

- Will send to 2,030 of 2,044 people**
- 14 people don't have email addresses, or have opted out.
- Will only send to people that are assigned to United States

Below this summary is a list of recipients:

Michael Michener	mvmichener@yahoo.com
Steven Justice	sjartdesign@aol.com

Membership - Views

The screenshot shows the NationBuilder 'People' management interface. A dark sidebar on the left contains navigation options: Dashboard, People, Communication, and Settings. The main content area is titled 'People' and includes a search bar, a '+ New person' button, a '+ New organization' button, and tabs for 'Point people', 'Memberships', 'More', 'Lists', and 'Tags'. Below these are filters for 'View List view', 'Sort Recently added', and 'Showing People and Organizations'. A list of members is displayed, with the first entry for 'Elisabeth Stevens' (SUPPORTER) from New York, NY, US. Her contact information is shown, along with an 'Add tag' button. To the right of her profile are actions: '+ Followup' and 'Verify and Approve New Member Today'. A dropdown menu is visible next to her name.

Annotations on the screenshot:

- Do Not Use** (red text): Points to the '+ New person' and '+ New organization' buttons.
- Use me!** (green text): Points to the 'Lists' and 'Tags' dropdown menus.
- Commands unavailable but visible** (red text): Points to the 'Actions' dropdown menu in the top right of the list.
- Views have moved** (green text): Points to the 'Showing People and Organizations' filter.
- Go directly to Edit** (green text): Points to the dropdown menu next to Elisabeth Stevens' name.
- WARNING: Easy Delete!** (red text): Located below the 'Go directly to Edit' annotation.

Membership - Contact

Email to members remains the same

More Scrolling!!!

Elisabeth Stevens SUPPORTED
293 W End Ave, New York, NY 10024, United States
Add background...
Contact: dvinetta9878@gmail.com
NationBuilder ID: 307417
Point person: United States
Add tag

Add path

Dashboard Edit Location Profile Network Relationships Social capital Paths Merge duplicates

updated volunteering deleted

Notes Email Log contact RSVP

Note

Method
Email

Contact type
Verify and Approve New Member

Method
Email

Contact type
Verify and Approve New Member

Tsc

Contact status

- Answered
- Bad info
- Inaccessible
- Left message
- Meaningful interaction
- Not interested
- No answer
- Refused
- Send information
- Other

Broadcaster
Select

Set support level
Select

Set priority level
Select

Mark as followed up for Verify and Approve New Member

Elisabeth Stevens was contacted

Membership – Tags

Easier to create BAD TAGS

Don't forget to DATE new tags "19-Jul4-Paris"

BAD TAGS:

- Incorrect Capitalization & Spelling
- NO # at end (this shows how many people have the tag)

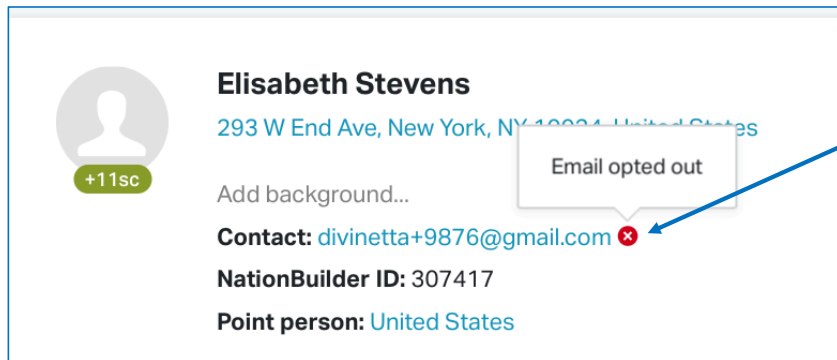
Existing Tag: Has # at end


The screenshot shows a user profile for Elisabeth Stevens, a supporter, with contact information and a NationBuilder ID. A tag management interface is open, showing a search for 'ch: l' and a list of existing tags with their counts. Annotations include:

- A red arrow pointing to the 'ch: l' tag in the search box, with the text 'Only PRIMARY Information is shown in preview'.
- A red arrow pointing to the 'Show all tags' button, with the text 'Check ALL Tags!'.
- Green arrows pointing from the text 'Existing Tag: Has # at end' to the 'CH: Leader' (14), 'CH_zurich: Leader' (4), and 'DE-Munich: Leader' (1) tags in the list.

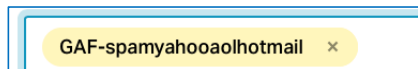
Membership – Email Badges


You will now see contact badges – Green checkmark for good email, red X for unsubscribed, “Bouncing” or “Bad” badges – also in the Email Blast Recipients panel.



Elisabeth Stevens
293 W End Ave, New York, NY 10024 United States
+11sc
Add background...
Contact: divinetta+9876@gmail.com 
NationBuilder ID: 307417
Point person: United States

Hover Mouse for info












GAF-spamyahooaolhotmail 

See this tag? Ask Member for new email address.

Review and send

Will send to 376 of 935 people
559 people don't have email addresses, or have opted out.

C.J. MinsterCheng	cj@nationbuilder.com 	
Kattie Spencer	ezequiel@leuschkejohnson.net 	
Mrs. Kyle Wisozk	clotilde@wisoky.org 	
Aiden Schmidt	arvel.batz@boyle.name 	
Rae Howell PhD	emerson_pfannerstill@rohan.net 	
Kayley Collins	patience@kilback.biz 	
Mr. Alvah Brekke	breana@pagac.biz 	

Membership - Editing

2 LONG
Accordion
columns

This screenshot shows the 'Edit' page for a member named Elisabeth Stevens. The top section displays her profile information, including her address, contact details, and various tags. A red arrow points to the contact information, with a text box stating 'Only PRIMARY Information is shown in preview'. Below the profile, there are several navigation tabs: 'Dashboard', 'Edit', 'Location', 'Finances', 'Profile', 'Network', 'Relationships', 'Social capital', 'Paths', and 'Merge duplicates'. The 'Edit' tab is active, showing a 'Contact details' section with fields for first, middle, and last names, support level, and priority. A blue arrow points to the 'Edit' tab with the text 'New Tabs'. At the bottom, there is a 'Save person' button and other action buttons like 'Report spam', 'Ban', and 'Delete Elisabeth Stevens'. A green arrow points to the 'Save person' button.

This screenshot shows the 'Edit' page for Elisabeth Stevens, focusing on email and availability settings. The top section displays her email addresses, with a blue arrow pointing to the second email address, 'GoodWitch@GoodWitchCentral.com', and a text box stating 'Extra Info not in Preview'. Below the email section, there are fields for mobile number, text message preferences, and home/work phone numbers. The bottom section shows 'Primary address', 'Employment', 'Demographics', and 'Political' sections, each with an expand/collapse icon. A green arrow points to these sections with the text 'Accordion Panels'. At the bottom, there is a 'Save person' button and other action buttons like 'Ban' and 'Delete Elisabeth Stevens'. A green arrow points to the 'Save person' button with the text 'Floating SAVE bar'.