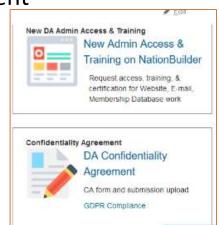


## Steps to becoming an admin

#### New or outgoing Country Chair (or RVC) must:

- Submit an admin request
- ✓ New Admin must:
  - Download, complete and upload a Confidentiality Agreement
  - Review the training materials
  - Take the certification quiz(zes)
  - Let Helpdesk know

For details on all these steps see: wiki.democratsabroad.org







## What Admins Do



#### All Admins can:

- Maintain our Member Database
- Maintain DA Website
  - Post News
  - Post Events
- Send email to members from the database
- Assist in our annual membership count & cleanup process

#### **Global IT Team Tasks:**

- Manage DA HelpDesk
- Training & Documentation for all DA Database/Website usage
- IT Liaison work for all Caucuses
- Maintain DA Wiki
- Run/Maintain CallHub (Phonebanking)
  - Create and maintain campaigns



## What is Nationbuilder?

Nationbuilder ("NB") is the program that provides us with 3 of our main tools:

- 1. Website posting
- 2. Emailing tools
- 3. Membership Management

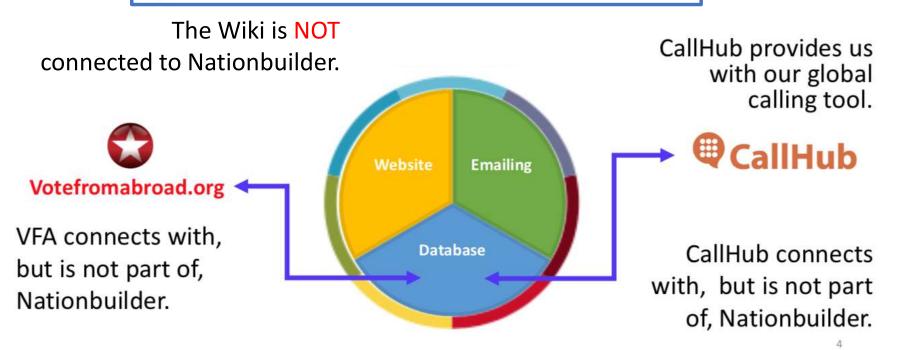






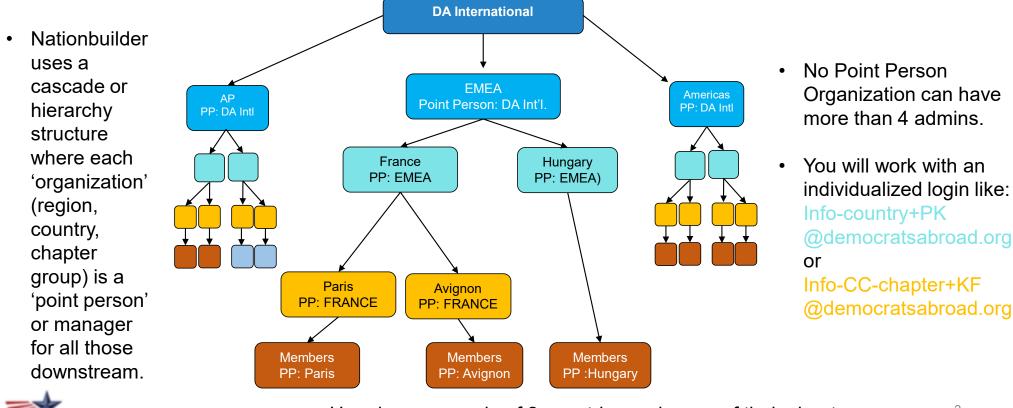
# What About the Wiki, VFA and CallHub?

#### DEMOCRATS ABROAD WIKI

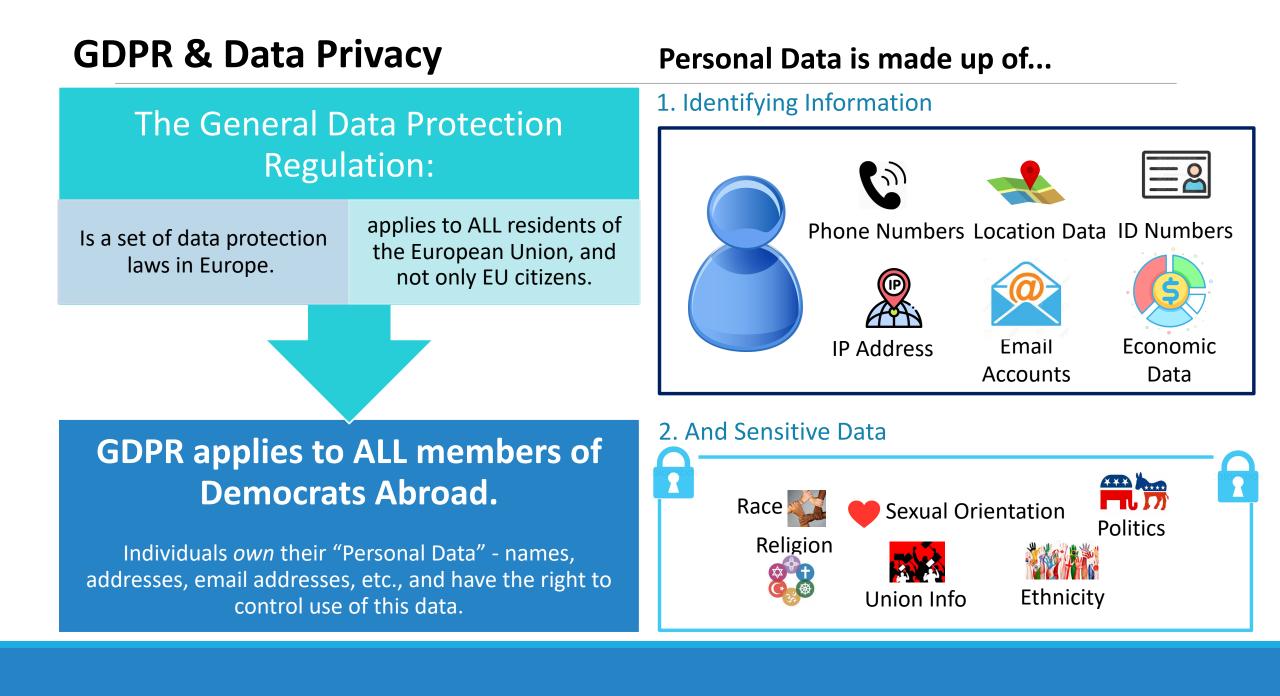




## Nationbuilder Global Structure



Here is an example of 2 countries and some of their chapters.



## Respect our Members' Privacy

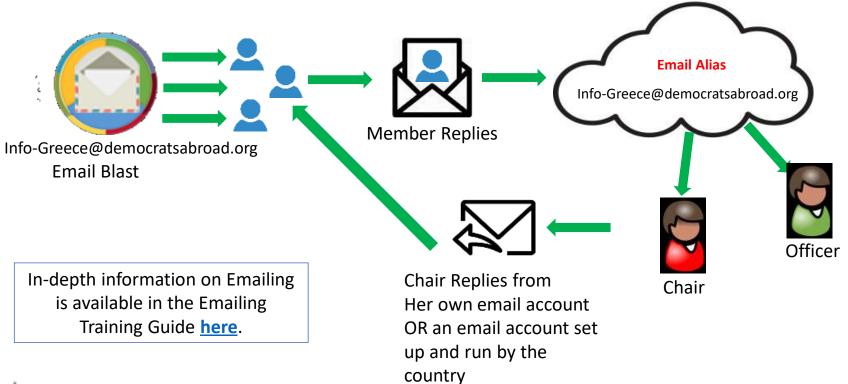
#### A member's contact and personal information is her/his own property entrusted to our care.

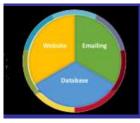
Do:	But Don't			
- Keep the members' records updated with the new information <b>they send you</b>	<ul> <li>Change/Delete a member's information without permission (ex: based on a facebook post)</li> <li>Post unnecessary data in the record note (ex: "X just got married so her name might change")</li> <li>Keep their data on your own personal computer</li> </ul>			
<ul> <li>Send a neutral email requesting</li></ul>	<ul> <li>Send indiscrete messages "Congrats – I see you've retired – are</li></ul>			
membership updates	you going back to the USA?"			
<ul> <li>Send emails from the</li></ul>	<ul> <li>Send unsolicited emails from your personal email account or</li></ul>			
NationBuilder system	(even worse!!) keep your own email list			



For more information: https://wiki.democratsabroad.org/display/ITpolicy/GDPR+Compliance

#### Email Blasts & Responses





#### Website Posting

POST YOUR EVENT

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Website Administrators can create posts for News and Events.

In-depth information on Posting is available in the Website Training guide <u>here</u>.

**Tip**: prepare your text in Word, then paste it. If it doesn't want to save, send the text and other details to Helpdesk.



8

# Freshdesk/Helpdesk

- Vote From Abroad problems
- CallHub Problems

A

- Wiki Requests
- Admin Help
  - Web Posting News & Events
  - Membership Management
  - Membership List exports for Countries and Chapters
- Changes to individual records as requested by members

Global Caucus

#### Requests

- Website Postings
- Membership Lists and Statistics
- CallHub
  - Phonebanking Campaign Requests
  - SMS Campaign Requests
  - Problems
- And More...!









## Communicate With Us!!

- DA Wiki
  - wiki-helpdesk@democratsabroad.org
- CallHub
  - callhub-helpdesk@democratsabroad.org
- Admin Help
  - helpdesk@democratsabroad.org
    - Web Posting News & Events
    - Membership Management
    - Member List Exports



- Global Caucus
  - caucus-helpdesk@democratsabroad.org
- HelpDesk
  - HelpDesk@democratsabroad.org



#### Keep me in the Loop!



- Make sure you are registered with the Leadership list on Mobilize to receive the latest updates from the Global IT Team, as well as the International Executive Committee.
- Use this link to sign up: https://demsabroad.mobilize.io/registrations/groups/9447

#### & mobilize

